

I – GENERAL INSTRUCTIONS – PLEASE READ CAREFULLY

THIS CLAIM FORM IS DIRECTED TO THE FOLLOWING CLASS OR CLASS MEMBERS: ALL PERSONS AND ENTITIES WHEREVER THEY MAY RESIDE OR BE DOMICILED, OTHER THAN EXCLUDED PERSONS (AS DEFINED BELOW), WHO ACQUIRED SECURITIES OF GREENSTAR AGRICULTURAL CORPORATION, [TSXV DELISTED: GRE, CUSIP: 39573T101, ISIN: CA 39573T1012] FROM AND INCLUDING MAY 31, 2011 TO AND INCLUDING THE CESSATION OF TRADING IN GRE COMMON SHARES ON JUNE 3, 2014 (“CLASS PERIOD”).

IF YOU ARE NOT A MEMBER OF THE CLASS, PLEASE DO NOT SUBMIT A CLAIM.

TO MAKE A CLAIM FOR COMPENSATION FROM THE SETTLEMENT IN THE ACTION, YOU MUST EITHER SUBMIT A CLAIM USING THE ONLINE CLAIMS PORTAL AT [HTTPS://WWW.COLLECTIVEACTION.IO/GREENSTAR](https://www.collectiveaction.io/greenstar) OR, IF YOU WISH TO SUBMIT A PAPER CLAIM, COMPLETE THIS CLAIM FORM AND, ON PAGE 4, SIGN IT. FAILURE TO SUBMIT A PROPERLY COMPLETED CLAIM, EITHER ONLINE OR BY WAY OF THIS CLAIM FORM, MAY RESULT IN YOUR CLAIM BEING REJECTED AND YOU MAY BE PRECLUDED FROM RECEIVING ANY OF THE NET SETTLEMENT FUNDS (AS DEFINED BELOW) FROM THE SETTLEMENT. **TO SPEED PROCESSING, CLAIMANTS ARE ENCOURAGED TO FILE CLAIMS ONLINE.**

A SEPARATE CLAIM MUST BE SUBMITTED FOR EACH ACCOUNT IN WHICH GRE COMMON SHARES WERE HELD.

SUBMISSION OF A CLAIM DOES NOT ASSURE THAT YOU WILL SHARE IN THE NET SETTLEMENT FUNDS.

IF SUBMITTING THIS CLAIM FORM, MAIL YOUR COMPLETED CLAIM FORM POSTMARKED ON OR BEFORE **MARCH 26, 2019** TO THE FOLLOWING ADDRESS: **GreenStar Agricultural Corporation Securities Litigation, c/o Analytics Consulting LLC, P.O. Box 2002, Chanhassen, MN 55317-2002, United States.**

FAILURE TO SUBMIT YOUR CLAIM BY **MARCH 26, 2019** MAY RESULT IN YOUR CLAIM BEING REJECTED AND PRECLUDE YOU RECEIVING ANY MONEY IN CONNECTION WITH THE SETTLEMENT OF THIS ACTION. DO NOT MAIL OR DELIVER YOUR CLAIM TO THE COURT OR TO ANY OF THE PARTIES OR THEIR COUNSEL, AS ANY SUCH CLAIM WILL BE DEEMED NOT TO HAVE BEEN SUBMITTED. SUBMIT YOUR CLAIM ONLY TO THE ADMINISTRATOR.

II – KEY DEFINITIONS

“**ACTION**” MEANS *PARTRIDGE V GREENSTAR AGRICULTURAL CORPORATION, ET AL.* FILED IN THE ONTARIO SUPERIOR COURT OF JUSTICE (TORONTO REGISTRY), COURT FILE. NO.: CV-14-514504-00CP.

“**ELIGIBLE SHARES**” MEANS THE GRE COMMON SHARES PURCHASED OR OTHERWISE ACQUIRED BY A CLASS MEMBER OR OPT-OUT PARTY DURING THE CLASS PERIOD.

“**EXCLUDED PERSONS**” HAS THE MEANING GIVEN IN THE CLASS CERTIFICATION ORDER OF THE ONTARIO SUPERIOR COURT OF JUSTICE (“**COURT**”) DATED JUNE 26, 2018 (“**CERTIFICATION ORDER**”) AVAILABLE AT [HTTPS://WWW.COLLECTIVEACTION.IO/GREENSTAR](https://www.collectiveaction.io/greenstar).

III – CLAIMANT’S STATEMENT

1. I (we) purchased or otherwise acquired GRE common shares (“**Shares**”). (Do not submit this Claim Form if you did not purchase or otherwise acquire Shares during the Class Period).
2. By submitting this Claim Form, I (we) state that I (we) believe in good faith that I am (we are) a Class Member as defined above and in the Class Certification Order, or am (are) acting for such person(s); that I am (we are) not an Excluded Person nor am I (we) acting for an Excluded Person; that I (we) believe that I am (we are) entitled to receive a share of the Net Settlement Funds; and, that I (we) elect to participate in the Settlement. IF YOU ARE ACTING IN A REPRESENTATIVE CAPACITY ON BEHALF OF A CLASS MEMBER (E.G., AS AN EXECUTOR, ADMINISTRATOR, TRUSTEE, OR OTHER REPRESENTATIVE), YOU MUST SUBMIT EVIDENCE OF YOUR CURRENT AUTHORITY TO ACT ON BEHALF OF THAT CLASS MEMBER. SUCH EVIDENCE WOULD INCLUDE, FOR EXAMPLE, LETTERS TESTAMENTARY, LETTERS OF ADMINISTRATION, OR A COPY OF APPLICABLE POWER OF ATTORNEY AND/OR TRUST DOCUMENTS.
3. I (we) consent to the jurisdiction of the Court with respect to all questions concerning the validity of this Claim Form. I (we) understand and agree that my (our) claim may be subject to investigation by the Administrator and Class Counsel as may be necessary, provided that such investigation shall be limited to my (our) status as a Class Member(s) and the validity and amount of my (our) claim.
4. I (we) have set forth, where requested below all relevant information with respect to each acquisition of Shares during the Class Period, and each sale, if any, of such Shares. I (we) agree to furnish additional information (including transactions in Sino Elite Group Limited (“Sino Elite”) and GRE special warrants) to the Administrator to support this claim if requested to do so. NOTE THAT: GREENSTAR BECAME A REPORTING ISSUER IN ONTARIO ON MAY 31, 2011; ITS SHARES WERE PUBLICLY TRADED ON THE TSXV FROM JUNE 7, 2011 TO JUNE 3, 2014; AND, CERTAIN SHAREHOLDERS ACQUIRED SHARES IN EXCHANGE FOR SECURITIES OF SINO ELITE, WHICH OCCURRED BEFORE JUNE 7, 2011.
5. In support of my (our) claim, I (we) have enclosed copies of transaction confirmation slips, stockbroker’s statements, or other documents evidencing each acquisition, sale and retention of the Shares listed below. IF ANY SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN A COPY OR OBTAIN EQUIVALENT DOCUMENTS FROM YOUR BROKER OR ADVISOR BECAUSE THESE DOCUMENTS ARE NECESSARY TO PROVE AND PROCESS YOUR CLAIM.
6. I (we) understand that the information contained in this Claim Form is subject to such verification as the Administrator may request or as the Court may direct, and I (we) agree to cooperate in any such verification. The information requested herein is designed to provide the minimum amount of information necessary to process most simple claims. The Administrator may request additional information as required to efficiently and reliably calculate your recognized claim. In some cases, the Administrator may condition acceptance of the claim based upon the production of additional information, including, where applicable, information concerning transactions in any derivatives of the subject securities, such as options.

IV – NOTICE REGARDING ELECTRONIC FILES

7. **Claimants are encouraged to file their claim using the online claims portal at: <https://www.collectiveaction.io/greenstar>**. However, if you wish to submit a paper claim form and have a large number of transactions, you may request, or may be requested, to submit information regarding your transactions in an electronic file. Please contact the Administrator at 1-888-225-8218 (USA/Canada) to obtain the required file layout, if you have a large number of transactions. No electronic transaction files will be considered to have been properly submitted unless the Administrator issues to the Claimant a written acknowledgment of receipt and acceptance of electronically submitted data.

SCHEDULE OF TRANSACTIONS IN GREENSTAR COMMON SHARES

A. Beginning Holdings:

1. State the total number of Shares, if any, held at the close of trading on June 6, 2011: Check Here
if Documentation
is Enclosed

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B. Purchases:

1. **Acquisitions of Shares In Exchange for Sino Elite securities (if applicable):** Separately list each acquisition of Shares from the exchange of Sino Elite securities (as evidenced by a written agreement entered into in connection with the listing of GreenStar on the TSXV in May 2011):

Trade Date (List Chronologically)			Number of Shares Purchased	Price	Total Cost (\$CDN)	Check Here if Documentation is Enclosed	
M M	D D	Y Y					

2. **All Other Acquisitions of Shares (on and/or off market and/or in the 2014 private placement):** Separately list each and every acquisition of Shares during the period June 7, 2011 through June 3, 2014, inclusive, and provide the following information:

Trade Date (List Chronologically)			Number of Shares Purchased	Price	Total Cost (\$CDN)	Check Here if Documentation is Enclosed	Check Here if Exercised Warrant
M M	D D	Y Y					

C. Sales:

1. Separately list each and every sale of Shares during the period June 7, 2011 through June 3, 2014, inclusive, and provide the following information:

Trade Date (List Chronologically)			Number of Shares Sold	Price	Total Cost (\$CDN)	Check Here if Documentation is Enclosed
M M	D D	Y Y				

D. Ending Holdings:

1. State the total number of Shares still owned at the close of trading on:

	April 25, 2014:	<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td> </tr> </table>											<input type="checkbox"/>
	May 15, 2014:	<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td> </tr> </table>											<input type="checkbox"/>
	June 2, 2014:	<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td><td style="width: 10%;"></td> </tr> </table>											<input type="checkbox"/>

If additional space is needed, attach separate, numbered sheets, giving all required information, substantially in the same format, and print your name and Social Security/Insurance or Taxpayer Identification number at the top of each sheet.

I (WE) CERTIFY THAT ALL OF THE INFORMATION I (WE) PROVIDED ON THIS CLAIM FORM IS TRUE, CORRECT AND COMPLETE.

Signature of Claimant (If this claim is being made on behalf of Joint Claimants, then each claimant must sign)

Two empty rectangular boxes for signatures.

Date of Signature

Grid for date: M M / D D / Y Y Y Y

Capacity of person(s) signing (e.g., beneficial purchaser(s), executor, administrator, trustee, etc.)

Long horizontal grid for capacity of person(s) signing.

Check Here if proof of authority to file is enclosed (See Item 2 on Page 2 for instructions)

THIS CLAIM FORM MUST BE SUBMITTED NO LATER THAN MARCH 26, 2019, AND MUST BE MAILED TO:

**GreenStar Agricultural Corporation Securities Litigation
c/o Analytics Consulting LLC
P.O. Box 2002
Chanhassen, MN 55317-2002
United States**

A paper claim received by the Administrator shall be deemed to have been submitted when posted, if mailed by **March 26, 2019** and if a postmark is indicated on the envelope, and addressed in accordance with the above instructions. In all other cases, a claim shall be deemed to have been submitted when actually received by the Administrator.

You should be aware that it will take a significant amount of time to fully process all claims and to administer the Settlement. This work will be completed as promptly as time permits, given the need to compile complete data, assess and investigate each claim and conduct quality assurance checks. Please notify the Administrator of any change of address.

REMINDER CHECKLIST

- 1. Please be sure to sign this Claim Form on page 4. If this Claim Form is submitted on behalf of joint claimants, then both claimants must sign.
- 2. Please remember to attach supporting documents. Do NOT send any original share certificates, only copies. Keep copies of everything you submit.
- 3. Do NOT use highlighter on the Claim Form or any supporting documents.
- 4. If you move after submitting this Claim Form, please notify the Administrator of the change in your address.

NOTE: RECEIPT ACKNOWLEDGMENT NEEDED

The Administrator will send a written confirmation of its receipt of your claim, whether submitted online or by means of this Claim Form. Do not assume your claim is submitted until you receive written confirmation of its receipt. Your claim is not deemed fully filed until the Administrator sends you written confirmation of its receipt. If you do not receive written confirmation of its receipt within thirty (30) days of you submitting a claim, then please call the Administrator toll free at 1-888-225-8218 (Canada/USA).

Additional information is available at www.siskinds.com/greenstar-agricultural-corporation/.